



Application for Benefits—Retirement

Global Episcopal Pension Plan (GEPP)—Central Conference Bishops' Plan

Participant name _____ Central Conference Bishops ER# 126614
 Participant # _____ Spouse name _____
 Participant birth date _____ Spouse birth date _____
 Participant Social Security # _____ Spouse Social Security # _____

When Benefits will be Available

You may receive benefits from the GEPP on the first day of the month following your retirement or the date you cease to serve as a bishop provided you are at least age 62. However, you should be aware that your benefit will be actuarially reduced by the lesser of ½% for each month you are younger than age 65 or have less than 40 years of service.

Benefit Type

If you are married, you will receive a life and 70% survivor annuity; your surviving spouse will receive a 70% surviving annuity in the event of your death. Single participants will receive a benefit for their lifetime but no other benefits are payable from the plan upon death.

Benefit Increase

Increases are generally effective January 1 and are at the discretion of the plan sponsor (GCFA).

Note: Please sign and date the bottom part of this form.

Election to Begin or Defer Benefits

Please check the appropriate box to indicate when you wish to receive your GEPP benefits:

- I wish to begin my GEPP benefits on the first day of the month following my retirement.
- I wish to begin my GEPP benefits effective on the first day of _____, 20____.
(Must be future date; cannot be retroactive.)
- I will notify you in writing at a later date when benefits should begin.

I understand that my benefit will be actuarially reduced by ½% for each month I am younger than age 65 or for every month less than 40 years of service, whichever is less.

Participant signature _____ Date _____

If you are **NOT** completing this document online, please complete it and return to Wespath by one of the following methods:

- E-mail (scanned copy) to retirementteam@wespath.org or
- Fax to **1-847-866-4677** or
- Mail to Wespath Benefits and Investments
Retirement Benefits
1901 Chestnut Avenue, Glenview, IL 60025

Be sure to keep a copy for your records.

This form includes and/or is requesting personally identifiable information (PII) and/or protected health information (PHI). You are encouraged to make elections and beneficiary designations online at benefitsaccess.org. When possible, managing your benefits online is the recommended approach to keep your PII and PHI safe and secure.